STATE OF ARIZONA

Department of Revenue Office of Economic Research & Analysis Facsimile - (602) 716-7991

February 16, 2024

Attn: Dave Koch **PD Care Connection** 6545 E Larkspur Dr Scottsdale, AZ 85254

RE: Qualifying Charitable Organization – Provisional Approval

Greetings:

PD Care Connection meets all criteria to be considered a Provisional Qualifying Charitable Organization. Your organization's assigned QCO Code is: 22695. This QCO code will identify your organization to donors seeking to utilize the tax credit. Your organization's name will be added to the list of Qualifying Charitable Organizations on the Arizona Department of Revenue website. You can find the list on the Arizona Department of Revenue website at azdor.gov. Just click on "Tax Credits", "Contributions to Qualifying Charitable Organizations" and then select the 2024 QCO list.

As a newly formed organization, your provisional approval is based upon the expectation of meeting the requirements of the program. To continue certification into the 2025 calendar year, we will request documentation indicating the organization's actual spending on eligible services and clients. If you meet the requirements of the law, your organization's name will remain on the department's website listing of Qualified Charitable Organizations. If you do not meet the requirements of the law or do not provide the requested information, your organization will be removed from the department's online listing of Qualified Charitable Organizations. You must also notify the department of any changes that may affect your qualifications.

Enclosed is a certificate acknowledging that your organization meets all criteria to be considered as a Provisional Qualifying Charitable Organization. You may display the certificate or keep it in file. Your charity's status is valid from February 23, 2024 to December 31, 2024. This certification does not apply to or exempt your organization from Arizona transaction privilege (sales) and use taxes.

Thank you for your request to qualify your organization as part of the tax credit for charitable organizations.

Sincerely,

Aleiandra Garcia

QCO/QFCO Program Manager Arizona Department of Revenue

(602) 716-6372 ext. 2 QCO@azdor.gov

NOTICE OF CERTIFICATION

AS

Qualifying Charitable Organization

This is to certify that

PD Care Connection QCO Code: 22695

Meets all requirements to be considered a Qualifying Charitable Organization.

This certification does not apply to or exempt the above organization from Arizona transaction privilege and use taxes.

The Organization has provided written statement attesting that it:

- Has provided verification of its 501(c)(3) status or verification that it is a designated community action agency per ARS § 43-1088.J.1. As a qualifying charitable organization, it is exempt from federal income taxation under section 501(c)(3) of the Internal Revenue Code or is a designated community action agency that receives community block grant program monies pursuant to 42 United States Code, Section 9901;
- Has spent at least fifty percent of its budget on services to Arizona residents who receive Temporary Assistance for Needy Families (TANF) benefits or to Arizona resident low-income households or to individuals with a chronic illness or physical disability who are Arizona residents per ARS § 43-1088.J.2. As defined in ARS § 43-1088.L.5, "Services means cash assistance, medical care, child care, food, clothing, shelter, job placement and job training services or any other assistance that is reasonably necessary to meet immediate basic needs and that is provided and used in this state":
- Has provided financial statements indicating its budget for the prior operating year and the amount of its revenue spent on services to Arizona residents who receive Temporary Assistance for Needy Families (TANF) benefits or to Arizona resident low-income households or to individuals with a chronic illness or physical disability who are Arizona residents:
- Has attested that it plans to continue spending at least fifty percent of its budget in the future on services to Arizona
 residents who receive Temporary Assistance for Needy Families (TANF) benefits or to Arizona resident low-income
 households or to individuals with a chronic illness or physical disability who are Arizona residents; and
- Has attested that it does not provide, pay for, or provide coverage for abortions; nor does it financially support any other entity that provides, pays for, or provides coverage for abortions.

This Notice of Certification is accurate as of February 16, 2024, and in effect from February 23, 2024 through December 31, 2024.

In case of inconsistency or omission in this certificate, the language of the Arizona Revised Statutes will prevail.

PUBLIC TRUST
EXCELLENCE
TEAMWORK
SERVICE

Authorized person providing certification:

Dated: February 16, 2024

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